

Financial Independence		
Plan Item	Formerly Known As / Abbreviation	Definition
Access Community Resources	Access Community Resrcs	This plan item is selected when it is agreed that an individual will contact, enquire or complete an application to obtain community resources to address identified financial needs. Resources may include loans, community grants, not-for-profit financial services, etc. The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.
Apply Alberta Family Employment Tax Credit	Apply AFETC	This plan item is selected when it is agreed that an individual will complete an application for the Alberta Family Employment Tax Credit (AFETC). The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.
Apply Assured Income Severely Handicapped (AISH)	Apply AISH	This plan item is selected when it is agreed that an individual with severe disabilities will complete an application to obtain Assured Income for Severely Handicapped (AISH) to address an identified financial needs. The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.
Apply Canada Child Benefit	Apply CCB	This plan item is selected when it is agreed that an individual will complete an application for the Canada Child Benefit (CCB) to support dependent children. The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.
Apply Canada Pension Plan	Apply CPP	This plan item is selected when it is agreed that an individual will complete an application for Canada Pension Plan (CPP) benefits. The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.
Apply Child Support Services	Apply CSS	This plan item is selected when it is agreed that an individual will complete an application to receive Child Support Services (CSS) to ensure the best interests of the child and family are met. The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that a referral was provided. An outcome of incomplete indicates that a referral was not completed.
Apply Day Care Subsidy		This plan item is selected when it is agreed that an individual will complete an application to obtain Child Care Subsidy for dependent preschool children who attend day care centre, nursery school or day homes. The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.

Apply Employment Insurance Benefits	Apply EI Benefits	This plan item is selected when it is agreed that an individual will complete an application for Employment Insurance (EI) benefits. The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.
Apply Funding Part-time		This plan item is selected when it is agreed that an individual will complete an application to obtain financial assistance to participate in training on a part-time basis. (Part time Bursary, Post Secondary Loan, Skills Investment Bursary) The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.
Apply Goods and Services Tax	Apply GST	This plan item is selected when it is agreed that an individual will complete an application to obtain Goods and Service Tax (GST) Credit on a quarterly basis to address identified financial needs. The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.
Apply Health Benefits		This plan item is selected when it is agreed that an individual will complete an application for health benefits. This may include the primary acute care and other supplementary benefits such as Alberta Adult Health Care, Alberta Health Care Insurance Plan, Alberta Aids to Daily Living, etc. The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.
Apply Housing Assistance	Apply Housing Assist	This plan item is selected when it is agreed that an individual will complete an application to obtain housing assistance to address identified housing needs. Assistance may include financial assistance for repair, renovation for special needs and/or subsidized housing. The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.
Apply Income Support		This plan item is selected when it is agreed that an individual will complete an application for Income Support benefits. This may include assistance as Expected to Work, Not Expected to Work, or Learner households. The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.
Apply Indigenous Funds	Apply Aboriginal Funds	This plan item is selected when it is agreed that an individual will complete an application to obtain Indigenous funds and grants available to address identified financial needs. The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.

Apply Old Age Security - Guaranteed Income Supplement	Apply OAS - GIS	This plan item is selected when it is agreed that an individual will complete an application for the Old Age Security (OAS) and/or the Guaranteed Income Supplement (GIS) Program to address identified financial needs. The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.
Apply Scholarships		This plan item is selected when it is agreed that an individual will complete an application/or applications to obtain scholarship(s) to address identified financial needs. Scholarships may be in a form of bursaries or grants from private and/or government agencies. The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.
Apply Student Loan		This plan item is selected when it is agreed that an individual will complete an application for a Student Loan. The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.
Apply Workers Compensation	Apply WCB	This plan item is selected when it is agreed that an individual will complete an application for Workers Compensation benefits. The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.
Complete Change In Circumstance	Complete Chg In Circ	This plan item is selected when an individual is required to complete a Change in Circumstance (CIC) form to provide information regarding a change (marital status, address, program, asset, etc.) which may affect the household's monthly benefit entitlement. The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.
Develop Budget		This plan item is selected when it is agreed that an individual will conduct financial planning and a develop monthly budget. This may include a budget of actual or projected expenses such as training costs (tuition, books and supplies and other associated expenses). The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.
Obtain Information		This plan item is selected when it is agreed that an individual will obtain information about financial resources available from private or public sources to address identified needs. The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.
Research Transportation		This plan item is selected when it is agreed that an individual is required to solve transportation issues by exploring other options and alternatives. The plan item start date is set to reflect the expected activity start date. The plan item end date is set to reflect the expected completion date. An outcome of complete indicates that the activity was completed. An outcome of incomplete indicates that the activity was not completed.