

Subject: Personal Representatives

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BACKGROUND:

Financial administrators may be appointed to assist clients with financial decision making related to their AISH monthly living allowance when the client does not already have another personal representative, such as a trustee or an attorney, with the authority to administer their financial resources.

INTENT:

A new program policy section has been developed to provide information on resources available to assist AISH financial administrators in their role of managing client benefits. The new policy also explains the responsibilities of financial administrators in retaining client records. It is advised that financial administrators keep client's records for the lifetime of the client, and a reasonable period of time thereafter. This timeframe ensures that the AISH program can confirm that the financial administrator has been acting in the best interests of the client.

POLICY:

The following program policies have been updated:

[Personal Representatives](#)
[Resources for AISH Financial Administrators](#) - New